MCKESSON Canada



# How To Guide on Inactivating Prescriptions

<u>Benefits of</u> Inactivating Statuses and Indicators

Record

Inactivating a Single Rx

**Job Aid** 

**PIOPE**RX

Inactivating Multiple Rx's

<u>Rx's</u> <u>Keeping</u>

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#### **Benefits of Inactivating**

- Filter out unnecessary prescriptions when batching.
- Exclude prescriptions from compliance packaging and MAR reports.
- Organize the Patient Profile using the **Active Only** checkbox.



TIP: You can choose the default setting for the Active Only checkbox for all users from More > Pharmacy > Rx Detail > Display Only Active Rx on Profile.

) <sup>-</sup> Fen PHI	uglas, Jane nale (63) N: 3267897651		Plans: CA 387-6093 Allergies: CLINDAMYC h Conditions: HYPERTENS		PickU	uto Refill C-PAC	ĸ		М	PR 75% 274/365
GLAS, JAI	NI THIRD PA	RTY	CLINICAL PROFILE	HISTORY	PROG	RAMS PREFEREN	CES	ATTACHM	IENTS	NOTES
Display Op	tions									
Jisplay <u> </u>		-	Select All 🗸 Cond	iense 🖌 Active	Only Crite	eria		Filter	Cle	ar Filter
vorkflow	Fill Date Perf On	Due	Drug Name Strength Fo	rn Rx#	Qty (Owe)	MFR Instructions	REM	Ø	Status	Active
Pickup	May 03, 2023 May 05, 2023	5	METOPROLOL: METOPROLOL-L 50MG TAB	BL 504304	7	SIV T 1 TAB PO QAM	173		сом	~
	Apr 28, 2021 May 05, 2023	-877	BIMATOPROST; LUMIGAN RC OPTH (7 0.01% DR	7.5 OF 503136	1	ALL INS 1 GTT OU QD	1	Ø	HOL	~
	Dec 16, 2021 May 05, 2023		RILPIVIRINE & CABOTEGRAVIR; CABO 300&200MG SU	EN 503504	1	VII TAKE AS DIRECTED	1	Ø	HOL	~
	Apr 13, 2023 Apr 19, 2023	-50	PANTOPRAZOLE; PANTOPRAZOLE-4 40MG TA	0 BL 504242	7	SIV T 1 TAB PO ONCE DAILY	0		CAN	~
	Apr 13, 2023 Apr 19, 2023	-50	AMLODIPINE; AMLODIPINE 10MG TAB	504244	14	SIV TAKE 1 TABLETS DAILY	0		CAN	✓
	Mar 27, 2023 Mar 27, 2023	-9	RABEPRAZOLE; RABEPRAZOLE 20MG TAB	504210	30	SIV T 1 TAB PO ONCE DAILY	3		СОМ	~
	Jan 06, 2023 Jan 30, 2023	-114	0.25% CAMPHOR & 0.25% MENTHOL	IN 503984	100	APP AA UD	1		CAN	~
	Aug 31, 2022 Aug 31, 2022	-219	BIMATOPROST: LUMIGAN RC OPTH 0.01% DR	OF 503717	5	ALL AS DIRECTED	Ρ		СОМ	~
	Mar 30, 2022 Apr 21, 2022		ASA; ASPIRIN COATED 81MG TAB	503569	100	BAY T 1 TAB PO ONCE DAILY	11		HOL	~
	Aug 27, 2021	-714	AMOXICILLIN; AMOXICILLIN	503321	30	SIV	0		CAN	~

#### **Statuses and Indicators**

There are four statuses that can be chosen when a prescription is inactivated. Each status has its own indicator on the Patient Profile, which is displayed to the right of the Active checkbox. If the prescription is non-retail (i.e., the patient belongs to a non-retail group type), the Group Rx Status changes to an inactive one (I or F).

Status	When is it used?	What happens to repeats?	How does it appear on the Patient Profile?	
Discontinue	When the patient is no longer taking the medication effective immediately, and the repeats need to be removed.	Removed	*D*	<
Revoke	When the patient is taking the remaining medication until finished and will then stop.	Removed	*V*	
Inactivate	When the patient is not currently taking the medication but may resume later.	Retained	* *	<
Suspend	When the patient is stopping the medication for a specific period and will resume on a chosen date.	Retained	*S*	

#### **Inactivating a Single Prescription**

To inactivate a single prescription from the Profile:

- 1. On the **Patient Profile**, locate the prescription that needs to be inactivated.
- 2. Select the Active checkbox.
- 3. Select the appropriate option.
- 4. Select OK.
- 5. Optional: Enter any necessary comments.
- 6. Select who inactivated the prescription.
- 7. Select **OK**.



#### **Inactivating Multiple Prescriptions**

This cannot be done in British Columbia or provinces integrated with a Drug Information System (DIS) due to PharmaCare and DIS messaging, respectively.

To inactivate multiple prescriptions at once:

- 1. On the **Patient Profile**, highlight prescriptions that need to be inactivated.
- 2. Select the **Active** column header. The **Inactivate Rx** window opens.
- 3. Select the appropriate option.
- 4. Select **OK**.
- 5. Optional: Enter any necessary comments.
- 6. Select who inactivated the prescription.
- 7. Select OK.



#### **Record Keeping**

When a prescription is inactivated, a note is added to the prescription that details the status change, user who inactivated the prescription, date and time it occurred, and any comments that were entered.

To view the note:

1. On the **Patient Profile**, highlight the prescription.



TIP: Ensure the Active Only checkbox is deselected.

- 2. Select **Detail**. Rx Detail opens.
- 3. Select the **Notes** tab.

	Display Options Display All Deselect All Condense Active Only Criteria Filter									Clea	ar Filter		
	Workflow	Fill Date Perf On Due		Drug Name e Strength		Forn	Rx#	Oty (Owe)	MFR Instructions	REM	0 5	Status	Active
	1	Apr 25, 2023 May 04, 2023	21	GABAPENTIN; G 100MG	ABAPENTIN	CAPS	504274	30	SIV TAKE 1 CAPSULE	7 AT BEDTIME	Ø	сом	<u> </u>
	Pickun	May 03, 2023		METOPROLOL·N	IETOPROLOL-L Prop	el Rx - RX	Detail	_	SIV	173	C	СОМ	~
uglas, Jane n 01, 1960 (63 N: 32678976	) 51			Auth: Rx Num Fill Type	504074 ber: 504274 : RE	ebill)	Fill	Apr 25, 2 t Fill: Feb 15, 2 Dialogue Regu	023 023 (69 days) ired	Ready Time 04/25/2	e: Due:9d	a <mark>ys ago</mark> 09:13 AM	
RX: 5042	74	EXTENDED	тн	IRD PARTY	NOTES								
RX: 5042 Notes	74	EXTENDED	тн	IRD PARTY	NOTES	Alert	Print		RX #	User Da	te		
RX: 5042 Notes Inactive Patient's	74 Ited Rx - Patient pain has impro	EXTENDED	TH	IRD PARTY	NOTES Priority	Alert	Print	504	<b>RX #</b>	User Da TT May 0	<b>te</b> 4, 2023 17:45		~
RX: 5042 Notes Inactive Patient's	74 ted Rx - Patient pain has impro	EXTENDED	TH onger tak	IRD PARTY	Priority	Alert ✓	Print	504	RX # 1274	User Da TT May 0 TT Apr 2	<b>te</b> 4, 2023 17:45 5, 2023 09:01		
RX: 5042	74 Ited Rx - Patient pain has impro	EXTENDED	TH onger tak	IRD PARTY	Priority n.	Alert ✓	Print	504 504	<b>RX #</b> 1274 1274	User Da TT May 0 TT Apr 2	te 4, 2023 17:45 5, 2023 09:01		

#### **Record Keeping**

If Digital Workflow is enabled, an indicator also appears on the e-File copy Prescription section if the prescription was inactivated. The following inactive statuses are indicated:

- Discontinued
- Revoked
- Inactivated
- Suspended
- Transfer Out



**TIP:** The e-File copy can be generated at any point during Workflow from **Rx** > **E-File Copy**.

	KX#: 1801/62 NEVV	Trace #:	
	Patient	Prescriber	
	Lynn Douglas PHN: Gender: Female DOB: Feb 17, 1959 AGE: 64 2300 Meadowvale Rd, Mississauga, Ontario, L5N5P9 Phone #: (800) 387-6093	Isabelle Johnston License #: 027 2300 Meadowale Blvd, Mississauga, Ontario, L5N5P9 Bhone #: (200) 327 6003	
		Fax #: (800) 387-6093	
	Prescription	Billing	
	30 ROSUVASTATIN 10MG PMS-ROSUVASTATIN TAKE 1 TABLET ONCE DAILY	Newprice: \$26.71 Old Price : N/A CA Cost: \$4.06 Markup: \$10.16 Fee: \$12.49 Total: \$26.71	
	DIN: 2378531 PIN: 2378531 Rep: 4 Pk: 500 Lot: Exp: Auth #: 1801762 Q.A: 150 Q.D: 30 Days: 30	GP: 84.79% DED: \$0.00 COP: \$26.71 CA: \$26.71	
	Fill Date:         Feb 17, 2022         LF:         LF QTY:           Rx Expiry Date:		
	COMPLETED / INACTIVE / DISCONTINUED		
C C			
	Workflow	v Details	
	Section Completed On Data Entry February 17, 2022 04:29 PM	By Digitally Signed By: John Montgomery	
	Packaging March 4, 2022 11:38 AM	JM	